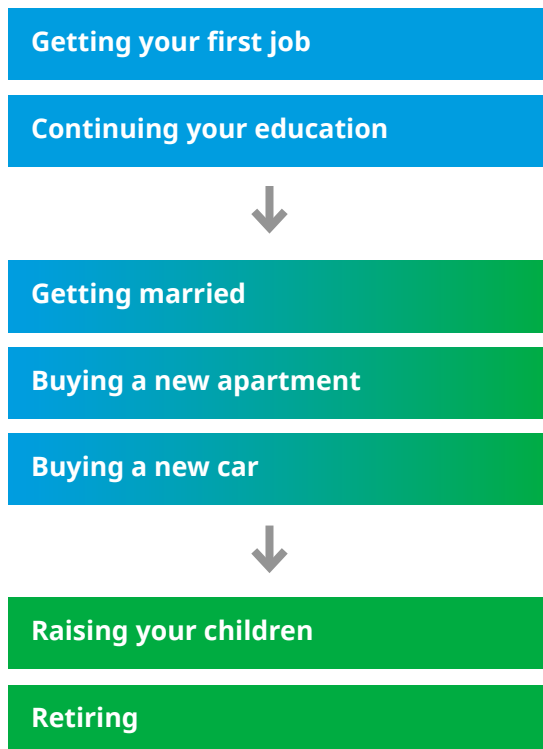


Financial wellness

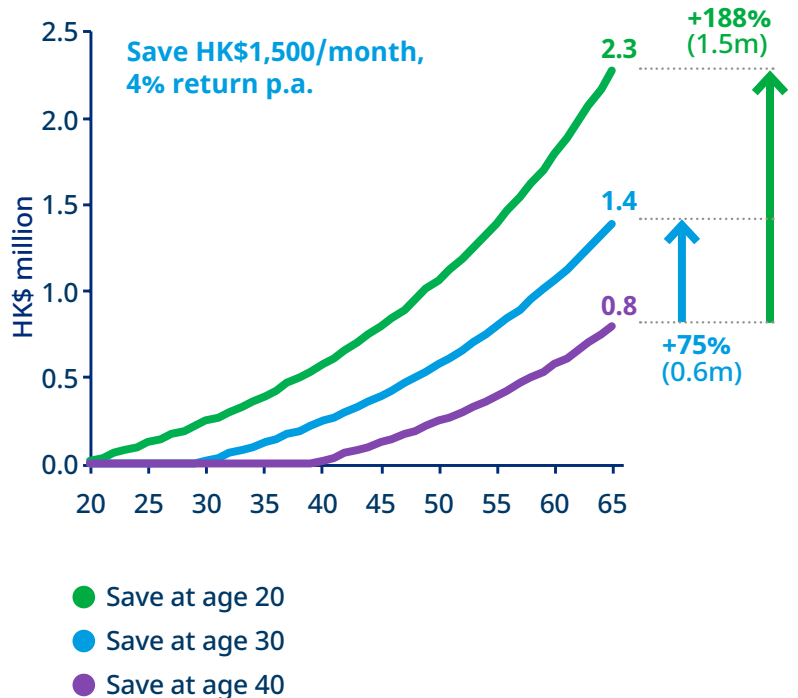
What is financial wellness?

Financial wellness is the ability to have a **healthy financial life** — and feel good about your financial choices — now and in the future. It requires purpose and discipline in saving, and it's crucial to start as early as possible.

How much will you save and invest for future life events?



Early saving and investing makes a significant difference in total assets



What resources can Mercer provide for you?



We offer a ready-to-use package full of practical financial education knowledge.

We design engaging videos to demonstrate powerful tools for financial planning.

Our tailored workshops and seminars can drill down into specific topics and build financial awareness.

Knowledge slides

Animated tutorials

Workshops and seminars

Why Mercer?



Bespoke solutions

Because building financial awareness isn't "one size fits all," we create tailor-made solutions based on understanding your members' interests and needs.



Specialized tools

We possess unique financial tools and market updates, including the Mercer MPF Satisfaction Index, the Global Pension Index, Fund Providers Comparison Tools, etc.



Interdisciplinary expertise

The synergies between Mercer's retirement, investment and health insurance experts enable us to design best-of-suite solutions across financial wellness topics.

Our covered topics

What financial wellness is and why it's important

Financing your life goals

Budgeting

Protection

Finding the right investments

Retirement planning

Your pension benefit

Post-retirement life

Contact us for details

Freddie Cheng

T: + 852 3476 3794

E: freddie.cheng@mercer.com