

Arrive

WEALTH


ACCESS TO FINANCIAL STRATEGIES AND PLANS FOCUSED ON MITIGATING RISK AND ENABLING FINANCIAL SECURITY FOR YOU AND YOUR EMPLOYEES



LOCAL EXPERTISE WITH GLOBAL REACH




Alexander Forbes is a specialized South African financial services group with operations across Africa and in Jersey. We provide holistic financial advice and solutions to corporates and individuals to secure their financial well-being, for a lifetime.

 **4,035**
talented people


 **R462 billion**
in assets under management


R785 million payout
in claims **R24.1 billion**
in benefit
payments


 **99.2%**
client retention since 2003



Mercer helps clients around the world advance the health, careers and wealth of their most vital asset — their people. We operate in more than 130 countries, with employees based in 44 countries.

 **23,000**
talented people

 **US\$240 billion**
in assets under management

 **26,000**
clients

 **110 million**
lives touched

Did you know that over half of business leaders see greater productivity when their employees feel financially secure? In fact, financial insecurity can distract anyone in an organization, whether the source of concern is personal finances or the company's P&L.

It doesn't have to be this way.

With the right infrastructure and tools in the workplace, we can enable financial security for you and your workers. From FinTech to investment advice, we take a holistic approach to the idea of financial security for you and your employees.

Our focus? To help you grow so you, in turn, can improve the financial well-being of your employees.

Arrive

We provide best-in-class consulting, rigorous analytics and data-driven insights that help organizations make fact-based decisions and execute sophisticated workforce strategies.



Retirement

- Complying with the minimum statutory requirements by country
- Any relevant additional retirement benefits provided
- Statutory actuarial funding valuations
- Asset-liability modeling
- Consulting and secretarial functions
- Administration
- Investment consulting
- In-country provider network
- Retirement fund analytics



Advisory

- Regulatory and statutory consulting
- Data analytics
- In-country benefit design and structure
- Pan-African advice
- Country fact sheets



Risk Benefits

- Exclusive multinational pooling and pan-African risk solutions
- Group personal accident (GPA) and statutory benefits
- Funeral cover
- Life, disability and critical illness cover
- Country benefit design and structure



Investments

- Investment consulting
- Treasury function
- Offshore capability with Mercer
- Pension and corporate investment consulting solutions
- Operational due diligence and risk consulting (provided by Mercer)



Corporate Services

- Actuarial valuations for International Accounting Standards (IAS 19)
- Share option scheme valuations
- Solvency Assessment and Management (SAM)
- Solvency implementation, capital modeling and reserving
- Pricing, risk management and embedded value calculations
- Reinsurance optimization
- Asset-liability modeling
- Data analytics