

HEALTH WEALTH CAREER

**BENEFITS
SURVEYS
MERCER
BENEFITS
MONITOR™**



MERCER BENEFITSMONITOR™

Mercer conducts benefits surveys annually, providing you with the most up-to-date market information. Access reports via our online tool, Mercer BenefitsMonitor™ (MBM), anytime and anywhere, and have the information you need at your fingertips.

MBM allows you to:

- Compare your benefits data against that of your competitors and the general market
- Analyse how companies set up their benefits plans for the different employee groups
- To access latest statutory benefits information with one stop
- Customize and run reports at your convenience

KEY BENEFITS

Each report includes information about the typical benefits for a given market. The following table provides an example of some of the benefits covered in the reports. For a comprehensive list of benefits covered per country, please contact Mercer.



EMPLOYMENT CONDITIONS

- Working hours and overtime
- Leaves and holidays
- Termination and redundancy
- Flexible work arrangements
- Employee wellness
- Statutory benefits



CORE BENEFITS

- Insurance benefits
- Medical benefits
- Supplementary retirement
- Vehicle policies
- Allowances and subsidies



STRATEGIC BENEFITS

- Benefit trends
- Training and development
- Referral programs
- Long term incentives
- Flexible benefits
- Perquisites and loans



MOBILITY-RELATED BENEFITS

- Business travel
- Relocation
- Housing benefits

TYPES OF REPORTS

GENERAL

HIGH-LEVEL REPORTS

- Trends and statutory updates
- PDF

SPOTLIGHT REPORT

- Provides an overview of key benefits practice trends in the general market
- Represents all industries
- Statutory overview

ADDITIONAL BENEFITS INFORMATION

Global Benefits Legislative Update Reports - monthly updates to legislative/environmental changes to key benefits

Snapshot survey/ Quick Poll results - Take part in adhoc survey/poll to get complimentary reports on latest market trends

SPECIFIC

DETAILED REPORTS

- Side-by-side comparison of benefits plans
- PDF and/or Excel

BENEFITS PRACTICE SUMMARY REPORT (BPR-S)

- Quick overview of prevalence and median values across the different employee categories of your selected peer group

BENEFITS PREVALENCE REPORT (BPR)

- Side-by-side comparison of your organisation's benefits policies against aggregated statistics of selected peer groups

DETAILED BENEFITS REPORT (DBR)

- Provides aggregated statistics and exact details of the benefit plans of a custom peer group
- Side-by-side comparison of benefits provided by different employers

OTHER FEATURES

MBM includes some other great features as well:

GLOBAL BENEFITS LEGISLATIVE UPDATES

Get monthly updates to legislative and other environmental changes to key employee benefits in more than 40 countries

SNAPSHOT SURVEY/QUICK POLL RESULTS

Receive key findings or take part in ad-hoc snapshot surveys and quick poll results in MBM to receive the full report for free

BENEFITS WEBINARS

Listen to recordings of benefits webinars to keep abreast of trends

PRICING OPTIONS

	STANDARD	STANDARD PLUS	PREMIUM
Membership is for one year upon given access. Clients will get latest information each time MBM is updated within their membership year.	<ul style="list-style-type: none"> Access to aggregated reports (BPR and BPR-S) of "All Industries peer group Spotlight on Benefits Report 	<ul style="list-style-type: none"> Access to aggregated reports (BPR and BPR-S) of 'All Industries' peer group Spotlight on Benefits Report One free custom peer cut (BPR and BPR-S or DBR) 	<ul style="list-style-type: none"> Access to aggregated reports (BPR and BPR-S) of 'All Industries' peer group Spotlight on Benefits Report Unlimited custom peer cuts
COUNTRY	(USD)	(USD)	(USD)
Australia*	1,400	1,900	2,650
Bangladesh/ Sri Lanka	1,250	1,650	2,650
Indonesia/Malaysia/ Philippines/Thailand/ Vietnam	1,350	1,750	2,750
Egypt	-	-	2,000
Taiwan	1,350	1,800	2,800
Hong Kong	1,600	2,100	3,100
India	1,450	1,850	3,800
Japan	1,450	1,850	2,800
Macau	1,200	-	-
Pakistan	1,270	1,690	2,750
Saudi Arabia	-	-	2,000
Singapore	1,450	1,850	2,800
South Korea	1,380	1,800	2,760
United Arab Emirates	-	-	2,000
China (per 1st tier city, 2nd tier cities combined)	3,170	-	4,150
China all cities	-	-	5,170

Note: Non MBM benefits participants pay twice the applicable price and are eligible to purchase the standard package only.

*For Australia, clients purchasing MBM also receive an Australian Benefits Review PDF report. The Australian Benefits Review contains additional market data not presented in MBM

Download the MBM Regional Membership Form at www.imercer.com/Benefits-Subscribe

Additional customised peer groups: USD 600 for participants each,
USD 1,000 for non-participants each

Additional password access: USD 300 each

MERCER BENEFITSMONITOR™ REPORT SAMPLES

SPOTLIGHT ON BENEFITS REPORT

Provides an overview of key benefits practice in the general market

Leave

Annual Leave

Allmost all companies provide annual leave above the statutory minimum to their employees. The majority of companies (61%) offer the leave upon employment while the remaining companies offer annual leave benefits after probation.

The market median for the number of annual leave provided has largely remained constant for the past few years. Employees with management roles tend to start with more days of annual leave as compared to employees in the professional or staff categories. Companies typically allow annual leave days to be replaced by sick leave should the employee fall sick.

The practice of carrying forward of annual leave is prevalent with 91% of companies allowing employees to do so. 51% of companies allow unused annual leave to be carried till the end of the next calendar year and 23% allow unused leave to be carried till the end of the 1st quarter.

Graph 1: Annual leave policies

Employee Level	Carry Forward of Unused Annual Leave	Annual Leave Advances	Encashment of Unused Annual Leave
Top Mgt	92%	58%	8%
Mgt	92%	50%	8%
Prof	91%	61%	7%
Staff	91%	58%	6%

Table 1: Annual entitlement by completed years of service

Length of Service	Statutory	Annual Leave Entitlement (days)			
		Top Mgt	Mgt	Professional	Staff
1	7	20	18	16	15
5	11	21	20	19	18
10	14	22	21	21	20
20	14	23	22	21	21
Maximum Entitlement	14	24	22	21	21

Work Life Harmony

Flexible Working Arrangements

48% of companies have a formal flexi time policy – regular hours of work per week but flexi start and end time each day – for their employees. Such measures have been slowing gaining popularity in the market and are expected to continue.

The provision of telecommuting, although less common (32%) have also been increasing steadily over the years. Most of these companies have partial work from home arrangements with a maximum of 3 days per week. Compressed work week arrangements are not prevalent in the market with 6% of companies providing the benefit.

Family Support

28% of companies surveyed provide employees with assistance should they have dependent care responsibilities. The most common entitlements provided are flexibility in working hours (22%), the ability to work from home (20%), and a part time work schedule (17%).

34% of companies provide lactation rooms for maternity support, and approximately 26% of companies blocking rooms for lactation.

Health and Wellness Program

37% of companies have an Employee Assistance Plan (EAP), providing a hotline or counsellor that employees can turn to for help. Stress, time and personal work life management programs, health and wellness programs, employee recreation programs, and sport activities are common wellness programs that companies offer. For organizations with no wellness program currently in place, 55% plan to develop one in the near future.

Graph 1: Provision flexible working arrangements

Employee Level	Flexi Time	Permanent Part Time Employment	Telecommuting	Compressed Work Week
Top Mgt	49%	31%	33%	6%
Mgt	48%	31%	33%	6%
Prof	48%	32%	32%	6%
Staff	47%	36%	31%	6%

BENEFITS PRACTICE REPORT SUMMARY (MEDIAN)

Allows you to view prevalence and median values of benefits plans provided across employee levels in one report

Question Description	Percentages shown are for those plans responding "Yes"				
	Top Management (co=316)	Management (co=331)	Professional (co=329)	Staff (co=318)	Direct Labour (co=108)
3 Does your company work according to a 5.5 day work week?	2.85%	2.72%	3.95%	6.60%	12.04%
3.1 If yes, how does your organisation treat vacation leave taken on a Saturday? (please fill out one only)					
3.1.1 Annual leave on Saturday is debited as a half day leave.	1.58%	1.51%	2.13%	3.46%	7.41%
3.1.2 Annual leave on Saturday is debited as a full day leave.	1.27%	1.21%	1.82%	3.14%	4.63%
4 Does your organisation allow annual leave advances?	58.86%	57.70%	58.05%	58.49%	61.11%
4.1 Up to a half year's entitlement.	3.80%	3.93%	3.95%	4.09%	7.41%
4.2 Up to one year's entitlement.	23.42%	22.36%	22.80%	23.27%	26.85%
4.3 Case-by-case basis	25.16%	28.10%	27.96%	27.99%	24.07%
4.4 Others; if yes, please provide the number of days allowed:	5.00	5.00	5.00	5.00	5.00
5 Does your organisation allow unused annual leave to be carried forward?	89.56%	90.03%	90.27%	91.19%	93.52%
5.1 If yes, when must the leave be utilised by? (please fill out one only)					
5.1.1 Within the 1st quarter of next calendar year.	20.89%	21.75%	21.88%	22.96%	19.44%

BENEFITS PREVALENCE REPORT (25TH, 50TH AND 75TH PERCENTILES)

Allows you to compare your employer's benefits plan against the aggregated statistical data of our benefits survey participants, per employee level

Question Description	% Yes	Average	Q1 (25 pct)	Q2 (50 pct)	Q3 (75 pct)	# of Companies
1 Vehicle Non-Sales						
Do you provide vehicle benefits (company car, car allowance, etc) to your employees?	30.50%					61
2 Non Sales - Company Car						
Do you provide a company car (either lease or company owned)?	24.00%					48
2.1 Is it company-leased car?	5.50%					11
2.1.1 If yes, what is the maximum monthly lease value (excluding taxes)?		18,385.71	9,500.00	16,400.00	18,000.00	7
2.2 Is it company owned car?	15.00%					30
2.2.1 What is the maximum car purchase price eligibility (including taxes)?		623,755.54	348,815.00	380,000.00	1,000,000.00	14
5 What is the purpose or use of the car provided?						
5.1 Business use only	8.00%					16
5.2 Business and personal use	17.00%					34
5.2.1 What is the percentage of business use required?		53.33	27.50	50.00	82.50	6
6 Non Sales - Typical Car Provided						
Do you specify a choice from a range of car models?	8.00%					16
If so, what is the:						
6.2 Engine Capacity		2,816.67	2,300.00	3,000.00	3,125.00	6
7 Replacement period						
7.1 Replacement Period (years)		4.75	4.00	5.00	5.00	24

DETAILED BENEFITS REPORT

Allows you to conduct a side-by-side comparison of your employer's benefits plan against the exact benefits plans details of a custom peer group of your choice

Question Description	Average	Minimum Value	Maximum Value	# of Plans	# of Orgs	My Employer Plan 1	My Employer Plan 2	My Employer Plan 3	My Employer Plan 4	Employer A Plan 1
						Top Management, Professional, Staff	Direct Labour	Top Management, Professional, Staff	Direct Labour	Top Management, Professional, Staff
Annual Leave										
1 Annual leave is eligible:										
1.1 Upon employment				16	10	Yes	Yes	Yes	Yes	Yes
1.2 After probation				9	3	No	No	No	No	No
1.3 Others, please specify:				1	1					
2 What is the annual leave entitlement (in days) by completed years of service?										
2.1 1 year	14.20	8.00	20.00	25	13	15.00	12.00	13.00	10.00	15.00
2.2 2 years	14.60	8.00	21.00	25	13	15.00	12.00	13.00	10.00	16.00
2.3 3 years	15.32	9.00	22.00	25	13	16.00	14.00	13.00	11.00	17.00
2.4 4 years	16.28	10.00	23.00	25	13	16.00	14.00	13.00	11.00	18.00
2.5 5 years	17.24	11.00	24.00	25	13	16.00	15.00	13.00	12.00	19.00
2.6 6 years	18.32	12.00	25.00	25	13	18.00	16.00	16.00	14.00	20.00
2.7 7 years	18.76	12.00	25.00	25	13	18.00	17.00	16.00	14.00	20.00
2.8 8 years	19.00	12.00	25.00	25	13	18.00	17.00	16.00	14.00	20.00
2.9 9 years	19.12	12.00	25.00	25	13	18.00	18.00	16.00	15.00	20.00
2.10 10 years	19.76	13.00	25.00	25	13	18.00	18.00	16.00	15.00	20.00
2.11 11 years	19.88	13.00	25.00	25	13	20.00	19.00	17.00	15.00	20.00
2.12 12 years	19.96	13.00	25.00	25	13	20.00	19.00	17.00	15.00	20.00
2.13 13 years	19.96	13.00	25.00	25	13	20.00	19.00	17.00	16.00	20.00
2.14 14 years	19.96	13.00	25.00	25	13	20.00	19.00	17.00	17.00	20.00
2.15 15 years	19.96	13.00	25.00	25	13	20.00	19.00	17.00	17.00	20.00
2.16 20 years	20.20	13.00	25.00	25	13	21.00	20.00	17.00	17.00	20.00
2.17 25 years	20.36	13.00	25.00	25	13	21.00	20.00	17.00	17.00	20.00
2.18 What is the maximum annual leave entitlement	20.36	13.00	25.00	25	13	21.00	20.00	17.00	17.00	20.00
3 Does your company work according to a 5.5				0	0	No	No	No	No	No

CONTACT US

Mercer offers a benefits package that truly responds to your employees' needs while fitting within your overall reward strategy.

To learn more about any of our products and services to help you improve your competitive position and to better manage this critical expense, please contact our regional benefits team or your local Mercer consultant.

ASIA PACIFIC BENEFITS CONTACTS

TAN HUA TECK: huateck.tan@mercer.com
 benefitsolutions.ap@mercer.com

WANT TO LEARN MORE ABOUT OUR BENEFITS OFFERINGS IN OTHER REGIONS?

EMEA: ast.europe@mercer.com

LATIN AMERICA: ana.velazquez@mercer.com

US: john.bruning@mercer.com

GLOBAL CONTACTS

Kylie Coleman: kylie.coleman@mercer.com

For further information, please contact your local Mercer office

or visit our website at www.imercer.com

- | | |
|-----------|----------------------|
| Argentina | Netherlands |
| Australia | Norway |
| Austria | Peru |
| Belgium | Philippines |
| Brazil | Poland |
| Canada | Portugal |
| Chile | Saudi Arabia |
| China | Singapore |
| Colombia | South Africa |
| Denmark | South Korea |
| Finland | Spain |
| France | Sweden |
| Germany | Switzerland |
| Hong Kong | Taiwan |
| India | Thailand |
| Indonesia | Turkey |
| Ireland | United Arab Emirates |
| Italy | United Kingdom |
| Japan | United States |
| Malaysia | Venezuela |
| Mexico | |

© 2018 Mercer LLC. All rights reserved

